

Self-Employment Income and Expenses Summary



Your Details

First Name(s)	<input type="text"/>											
Last Name	<input type="text"/>											
WooHoo ID or IRD Number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Date of Birth	<input type="text" value="DD / MM / YYYY"/>
Nature of Business	<input type="text"/>											

Tax Return Details

Financial Year	<input type="text"/>		
Start Date	<input type="text" value="DD / MM / YYYY"/>	Ceased Date	<input type="text" value="DD / MM / YYYY"/>
Total Income	<input type="text" value="\$"/>		

Home Office Details

If you use part of your home for your business, then you can claim a percentage of running costs as a business-related expense. Please list your home office expenses below and provide copies of receipts of the payments. EFTPOS receipts are not valid.

Power, Gas, and Heating	<input type="text" value="\$"/>	Rent (if applicable)	<input type="text" value="\$"/>
Insurance	<input type="text" value="\$"/>	Council Rates (if applicable)	<input type="text" value="\$"/>
Interest on Mortgage	<input type="text" value="\$"/>	Office Area	<input type="text"/> m ²
Phone and Internet	<input type="text" value="\$"/>	Total Area of Home	<input type="text"/> m ²

Motor Vehicle Details

If you have a motor vehicle log book, please provide the following details of your vehicle usage from your log book.

Distance Travelled	<input type="text"/> km	Percentage for Business	<input type="text"/> %
--------------------	-------------------------	-------------------------	------------------------

If you don't have a log book, provide a total of all expenses and copies of receipts for fuel and other vehicle related expenses.

Total Amount	<input type="text" value="\$"/>
--------------	---------------------------------

Fixed Asset Expenses

List the fixed assets worth over \$500 that you've purchased to generate earnings from your business (e.g. office furniture).

<input type="text"/>	Cost	\$ <input type="text"/>	Purchase date	<input type="text" value="DD / MM / YYYY"/>
<input type="text"/>	Cost	\$ <input type="text"/>	Purchase date	<input type="text" value="DD / MM / YYYY"/>
<input type="text"/>	Cost	\$ <input type="text"/>	Purchase date	<input type="text" value="DD / MM / YYYY"/>
<input type="text"/>	Cost	\$ <input type="text"/>	Purchase date	<input type="text" value="DD / MM / YYYY"/>
<input type="text"/>	Cost	\$ <input type="text"/>	Purchase date	<input type="text" value="DD / MM / YYYY"/>

Other Expenses

Please provide a list of any other work-related expenses that doesn't fit into the other categories (i.e. tools, accounting fees).

<input type="text"/>	Cost	\$ <input type="text"/>	Purchase date	<input type="text" value="DD / MM / YYYY"/>
<input type="text"/>	Cost	\$ <input type="text"/>	Purchase date	<input type="text" value="DD / MM / YYYY"/>
<input type="text"/>	Cost	\$ <input type="text"/>	Purchase date	<input type="text" value="DD / MM / YYYY"/>
<input type="text"/>	Cost	\$ <input type="text"/>	Purchase date	<input type="text" value="DD / MM / YYYY"/>
<input type="text"/>	Cost	\$ <input type="text"/>	Purchase date	<input type="text" value="DD / MM / YYYY"/>

Agreement to File

I authorise WooHoo NZ Tax Refunds to complete any necessary IR3 tax return filing on my behalf. By ticking this box I confirm that the information included in this form, and attached, are true and correct.

Your Signature

Date

We're Here to Help

If you have any questions please contact us on **0800 03 04 05** or live chat to our support team directly at **woohoo.co.nz**.

Contact Information

Postal Address

NZ Tax Refunds Ltd, PO Box 28125,
Christchurch 8242, New Zealand

Phone

0800 03 04 05
(+64 3 982 9504)

Email

team@woohoo.co.nz

Fax

(03) 982 9505