

WooHoo Application



Please complete this application and return it to us in the free post envelope provided.
If you would prefer to apply online, simply visit woohoo.co.nz to get started.

Your Details

First Name(s)	<input type="text"/>															
Last Name	<input type="text"/>															
WooHoo ID or IRD Number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Date of Birth	<input type="text" value="DD"/>	<input type="text" value="/"/>	<input type="text" value="MM"/>	<input type="text" value="/"/>	<input type="text" value="YYYY"/>

Your Contact Information

Email	<input type="text"/>										
Phone	<input type="text"/>				Mobile	<input type="text"/>					
Address 1	<input type="text"/>										
Address 2	<input type="text"/>				Suburb	<input type="text"/>					
City	<input type="text"/>				Postcode	<input type="text"/>					

Verifying Your Photo ID

Due to IRD regulations the signature on this application form must match the signature provided on your photo ID (if applicable).

We accept many types of photo ID, which are listed to the right. Please make sure that all copies of photo ID are clearly legible and show your name, photo and your signature (if applicable). **All photo ID must be current and valid.**

- ✓ NZ Driver Licence
- ✓ NZ Passport
- ✓ NZ 18+ Card
- ✓ NZ Certificate of Identity
- ✓ NZ Firearms or Dealers Licence
- ✓ International Drivers Permit
- ✓ Overseas Passport with Visa



Payment Details

Bank Account Number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Account Holder Name	<input type="text"/>																
Or, payment by cheque	<input type="radio"/>	Please only tick this box if you would like payment by cheque. Payment by cheque incurs additional fees. By ticking this box you agree to the \$5 postage fee as well as any other fees that may occur.*															

* Payment by cheque incurs an additional fee of \$5 for postal security. If you would like a cheque cancelled we will pass on the \$35 fee, charged by our bank, to you.

Income Details

Please tick any of the below types of income that you received between 1 April 2013 to 31 March 2018:

- | | | |
|--|---|--|
| <input type="radio"/> Overseas income | <input type="radio"/> Self-employment | <input type="radio"/> Untaxed income |
| <input type="radio"/> Interest (over \$200) | <input type="radio"/> Income from a shareholder salary | <input type="radio"/> Income from trusts |
| <input type="radio"/> Dividends (over \$200) | <input type="radio"/> Income from rental properties | <input type="radio"/> LAQC/LTC losses |
| <input type="radio"/> Maori Authority Distributions (over \$200) | <input type="radio"/> Income from business partnerships | <input type="radio"/> Any prior year losses to claim |

Have you purchased and subsequently sold any residential property or land, since 1 October 2015? Yes No

Have you lived or worked overseas since 1st April 2013? (Excluding short holidays) Yes No

If yes, please provide the dates you departed and/or returned to New Zealand:

Departure Date

DD / MM / YYYY

Arrival Date

DD / MM / YYYY

Expense Details

Please only tick if you have received the below between 1 April 2013 to 31 March 2018.

Do you have any commissions on interest or dividend income (excluding bank fees)? Yes No

Do you have any interest on money you borrowed to buy shares or to invest? Yes No

Do you have any premiums on loss of earnings insurance? Yes No

Do you have any tax preparation fees? Yes No

Donation Details

Have you made any donations greater than \$5 since 1 April 2014? Yes No

Partner Details

This information is used to assess your eligibility for the Independent Earner or Working for Families Tax Credits. If you don't have a partner or you can skip this section.

First Name(s)

Last Name

WooHoo ID or IRD Number

Date of Birth

DD / MM / YYYY

Authorisations

Please tick **ALL** of the following to authorise WooHoo NZ Tax Refunds to be your tax agent.

- Talk to the IRD**
By ticking this, WooHoo NZ Tax Refunds Ltd will act on my behalf for all tax types (excluding Child Support) at Inland Revenue.
- Find out my wages and tax information**
By ticking this, I give permission for WooHoo NZ Tax Refunds Ltd to obtain my information from Inland Revenue.
- Update my details**
By ticking this I will be linked to WooHoo NZ Tax Refunds Ltd. As my tax agent, WooHoo NZ Tax Refunds Ltd will be able to update my details at Inland Revenue and will be able to access my information.
- Collect my IRD mail**
By ticking this I understand that my tax correspondence will be sent to WooHoo NZ Tax Refunds Ltd.
- Sort my tax**
By ticking this I authorise WooHoo NZ Tax Refunds Ltd to prepare, submit and sign tax returns and personal tax summaries on my behalf.
- Manage my refund money**
By ticking this I understand that my refund will be paid into WooHoo NZ Tax Refunds Ltd trust account prior to the balance being refunded to me.
- Stop when I tell you**
By ticking this I acknowledge that WooHoo NZ Tax Refunds Ltd will act on my behalf until I choose to terminate this arrangement. I will contact WooHoo NZ Tax Refunds Ltd and Inland Revenue to be delinked.

By signing this form you are confirming that you have read and understood the terms and conditions included with this letter, that all information in this form is true and correct.

Your Signature

Date

DD / MM / YYYY

We're Here to Help

If you have any questions please contact us on **0800 03 04 05** or live chat to our support team directly at **woohoo.co.nz**.

Contact Information

Postal Address

NZ Tax Refunds Ltd, PO Box 28125,
Christchurch 8242, New Zealand

Phone

0800 03 04 05
(+64 3 982 9504)

Email

team@woohoo.co.nz

Fax

(03) 982 9505